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(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2025

The Board is pleased to announce that the First EGM of 2025 was held on 3 March 2025 and the resolution set out in the EGM Notice was duly passed by the Shareholders.

References are made to the notice (the “**EGM Notice**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and the circular of the Company dated 11 February 2025 (the “**Circular**”) in relation to the first extraordinary general meeting of 2025 of the Company (the “**First EGM of 2025**” or “**Meeting**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the First EGM of 2025 was held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC at 10:30 a.m. on 3 March 2025. The resolution set out in the EGM Notice was duly passed by poll by the attending Shareholders and proxies.

The First EGM of 2025 was convened by the Board. In accordance with the relevant provisions of the articles of association of the Company (the “**Articles of Association**”), the Meeting was presided over by Mr. Chen Liping, the executive Director and the general manager of the Company, jointly elected by more than half of the Directors of the Company. The convening, holding and the voting method of the First EGM of 2025 were in compliance with the requirements of the Company Law of the People's Republic of China (the “**Company Law**”), the Hong Kong Listing Rules and the Articles of Association.

7 out of the 8 existing Directors attended the Meeting, while Mr. Yin Lu, being a non-executive Director, did not attend the Meeting due to work reasons;

4 out of the 5 existing supervisors of the Company (the “**Supervisors**”) attended the Meeting, while Mr. Zhang Xinglin, the employee representative Supervisor, did not attend the Meeting due to work reasons;

Mr. Li Zhidong, the secretary to the Board, attended the Meeting, and Mr. Hou Zengquan, the chief financial officer, was present at the Meeting.

VOTING RESULTS AT THE FIRST EGM OF 2025

Attendance at the First EGM of 2025

A total of 843 Shareholders and their proxies, representing 24,973,646 Shares, attended the First EGM of 2025 in person and by online voting, details of which are set out below:

1. Number of Shareholders and proxies who attended the Meeting (persons)	843
Of which: Number of holders of A Shares	842
Number of holders of overseas listed foreign Shares (H Shares)	1
2. Total number of Shares carrying voting rights held by the Shareholders who attended the Meeting (Shares)	24,973,646
Of which: Total number of Shares held by holders of A Shares	14,683,646
Total number of Shares held by holders of overseas listed foreign Shares (H Shares)	10,290,000
3. Number of Shares carrying voting rights held by the Shareholders who attended the Meeting as a percentage of the total number of Shares carrying voting rights (%)	1.77%
Of which: Percentage of Shares held by holders of A Shares relative to the total number of Shares (%)	1.04%
Percentage of the Shares held by holders of overseas listed foreign Shares (H Shares) relative to the total number of Shares (%)	0.73%

As at the date of the First EGM of 2025, the total number of the issued Shares was 1,413,506,378 Shares. As disclosed in the Circular, China Shipbuilding Group and its associates, namely CSSC and CSSC International Holding Company Limited, held 804,128,590 Shares (including 481,337,700 A Shares and 322,790,890 H Shares), representing approximately 56.89% of the issued Shares of the Company. Given China Shipbuilding Group was the controlling shareholder of the Company, China Shipbuilding Group and its associates were required to abstain and had abstained from voting on the resolution set out in the EGM Notice at the First EGM of 2025.

Save as disclosed above, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolution at the First EGM of 2025; (ii) there were no Shares entitling the holders to attend but requiring them to abstain from voting in favour as set out in Rule 13.40 of the Hong Kong Listing Rules; (iii) no Shareholder was required to abstain from voting on the resolution proposed at the First EGM of 2025; and (iv) there was no restriction on any Shareholders to cast votes on the resolution.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolution set out in the EGM Notice at the First EGM of 2025 was 609,377,788 Shares.

Consideration of the resolution at the First EGM of 2025

As considered by Shareholders and their respective proxies attending the First EGM of 2025, relevant resolution was voted by way of a combination of on-site voting and online voting. The voting results of the First EGM of 2025 were set out as follows:

Resolution No.	Details of resolution	Type of votes	For		Against		Abstain		Whether or not passed
			Number	%	Number	%	Number	%	
Ordinary Resolution									
1	To consider and approve the resolution on the controlling shareholder's request to revise the "Letter of Undertaking on Avoiding Horizontal Competition with COMEC"	A Shareholders	13,427,450	91.4449	1,154,196	7.8604	102,000	0.6947	Passed
		H Shareholders	34,000	0.3304	10,256,000	99.6696	-	-	
		All Shareholders	13,461,450	53.9026	11,410,196	45.6889	102,000	0.4084	

In accordance with the relevant provisions of the Company Law and the Articles of Association, the above ordinary resolution was duly passed by more than half of the total number of Shares carrying voting rights held by those who attended the First EGM of 2025 in person or by proxies.

SCRUTINEERS

Ms. Zheng Jie of BDO China Shu Lun Pan Certified Public Accountants LLP, the auditor of the Company, Mr. Bai Jincheng, being the Shareholder representative of the Company, Mr. Xu Tao, being the proxy of a Shareholder and Ms. Chen Shu, a Supervisor, were appointed as the scrutineers at the Meeting for the purpose of vote-taking.

WITNESS OF LAWYERS

The First EGM of 2025 was attended and witnessed by Mr. Su Yuhong and Ms. Xu Lin, lawyers from Beijing Yingke Law Firm Guangzhou Office who had issued the legal opinion. The witnessing lawyers were of the opinion that: the convening and procedures, the qualifications of the convener and the attendees and the voting process of the First EGM of 2025 conformed to the requirements of the relevant laws, regulations, normative documents and the Articles of Association. The voting results were lawful and valid.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 3 March 2025

The Board of the Company comprises eight Directors, namely an executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.